



DONGYUE GROUP LIMITED

東岳集團有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：189)

2018 12 27

2021 7 9

1,372

62,570,000

2021 7 9

62,570,000

4.27

9.99

2021 7 9

2026 7 8

62,570,000

22,450,000

7,000,000

1,000,000

7,000,000

6,000,000

300,000

300,000

500,000

300,000

50,000

22,450,000

62,570,000

9.99

2.96%

625,074,300

224,275,500

62,570,000

22,450,000

200,000,000

10%

137,430,000

62,570,000

14A

0.1%

5%

14A

0.1%

14A.76(1)

- (i)
- (ii)

2021 7 9